PRODUCT & SERVICES PRESENTATION

Disclaimer

The information and opinions in this presentation are for general information use only and are not intended as an offer or solicitation with respect to the purchase or sale of any contract or currency. All opinions and information contained in this communication are subject to change without notice. This communication has been prepared without regard to the specific investment objectives, financial situation and needs of any particular recipient. Any reference to historical price movements or levels is informational based on our analysis and we do not represent or warranty that any such movements or levels are likely to reoccur in the future. While the information contained herein was obtained from sources believed to be reliable, author does not guarantee its accuracy or completeness, nor does author assume any liability for any direct, indirect or consequential loss that may result from the reliance by any person upon any such information or opinions.

GAIN Capital Group, LLC ("GAIN Capital") is a global provider of trading services and solutions, specializing in OTC FX and metals through its 'Forex.com' division, and exchange-traded Futures and Options on Futures markets through its 'GAIN Futures' division. GAIN Capital makes no investment recommendations and does not provide financial, tax or legal advice. Products and services intended for U.S. customers and may not be available or offered in other jurisdictions. GAIN Futures is a registered FCM and RFED with the CFTC and member of the National Futures Association (NFA # 0339826). Our global affiliates are regulated by the Financial Conduct Authority (FCA) in the UK, the Australian Securities and Investment Commission (ASIC) in Australia, the Financial Services Agency (FSA) in Japan, Investment Industry Regulatory Organization of Canada (IIROC) in Canada and Securities and Futures Commission of Hong Kong (SFC) in Hong Kong.

Futures, options on futures and forex trading involves substantial risk and is not appropriate for all investors. Spot Gold and Silver contracts are not subject to regulation under the U.S. Commodity Exchange Act. Increasing leverage increases risk. Online trading has inherent risk due to system response and access times that may vary due to market conditions, system performance, volume and other factors. A trader should understand these and additional risks before trading.

About GAIN Capital

Our parent company, GAIN Capital Holdings Inc. (NYSE: “GCAP”) does business through a global network of operating subsidiaries that include global CFD and FX brands FOREX.com and City Index; GTX, a fully independent FX ECN for institutions; and GAIN Futures, which provides access to the world's major commodity and derivatives trading on over 30 global exchanges. GCAP is headquartered in Bedminster, New Jersey, and has a global presence with 800+ staff across North America, Europe and Asia Pacific.

GAIN Capital Group, LLC is a global provider of trading services and solutions, specializing in OTC FX and metals through its ‘Forex.com’ division, and exchange-traded Futures and Options on Futures markets through its ‘GAIN Futures’ division.

GAIN Futures provides execution, clearing, custody and technology products and services to both an institutional and retail client base including asset managers, broker/dealers, introducing brokers, and self-directed individuals accounts.

BUILDING ON SUCCESS

With over 100 years of combined capital markets experience, GCAP executive management offers expertise in both futures and forex trading and internet technologies with proven track records managing large, global trading operations. This depth of experience, along with a demonstrated ability to successfully manage a 24x6 business with solid risk management and operating procedures, instills in our clients a high level of trust and confidence.

About GAIN Capital

GCAP QUICK FACTS

- Founded in 1999
- Number of Employees Globally: 800+
- Corporate Headquarters: Bedminster, New Jersey, USA
- Regional Offices: Jersey City, Chicago, London, Tokyo, Beijing, Hong Kong, Sydney, and Singapore
- Nearly 140,000 customers serviced from more than 140 countries
- Over 900 Institutional partners from 5 continents

GCAP operating subsidiaries are regulated by the:

- Commodity Futures Trading Commission (CFTC) in the United States
- National Futures Association (NFA) in the United States
- Financial Conduct Authority (FCA) in the United Kingdom
- Financial Services Agency (FSA) in Japan
- Securities and Futures Commission (SFC) in Hong Kong
- Australian Securities and Investments Commission (ASIC) in Australia
- Investment Industry Regulatory Organization of Canada (IIROC) in Canada
- Monetary Authority of Singapore

Financial Strength and Security

GAIN Capital Futures provides brokers and their customers a firm with regulatory capital of $47.9 Million as of 7/31/2018. We are also a wholly owned subsidiary of Gain Capital Holdings Inc. a publicly traded firm on the NYSE (symbol GCAP).

As a publicly traded firm our parent company, GAIN Capital Holdings, Inc. offers complete transparency with regards to its corporate financials. As their most recent 2nd Quarter Earnings Release details:

- Total assets: $1.475 billion
- Total customer equity: $920.4 million
- Available Liquidity*: $344.3 million

*Our Convertible Senior Notes due 2020, 2022 are excluded given their long-dated maturity.

.

Safety of Customer Deposits

- All futures customer deposits are kept in segregated bank accounts that are designated for the exclusive benefit of GAIN Capital's customers

- Every bank we use holds an investment-grade rating and is monitored as per the guidelines set by the Risk Committee of GAIN's Board of Directors

- Customer segregation protection is a core principle of the futures industry and a principle that GAIN Capital strongly upholds

- By properly segregating customer assets, the customer assets are available to be returned to the customer in the occurrence of a distress event by the broker

Safety of Customer Deposits

- As a business practice and regulatory requirement, GAIN Capital holds an excess amount of its own money in the segregated accounts.

- As required by futures regulations, GAIN Capital's customer funds are subject to real-time electronic confirmation

- GAIN Capital performs a detailed reconciliation of customer equity on a daily basis to ensure the customer funds are properly segregated and the computation is submitted to regulators daily

IB Services

Introducing Brokers are core to our business model at GAIN Capital. Given our extensive experience in exchange-traded futures and cash foreign exchange, GAIN Capital is positioned to provide the execution, clearing and customer service you require.

With GAIN Capital, you have not only a partner focused on your overall success, but also a dedicated client representative who will provide personalized attention and address all of your operational needs.

By working with GAIN Capital, your Introducing Broker will benefit from a range of quality services, including:

- Global futures market access
- Multiple trading platforms
- Managed Futures support and education
- 24-hour trade support during market hours
- Streamlined clearing
- Dedicated service representative

Technology Highlights

✓Multi-Asset Capabilities

- Futures
- Futures Options

✓Fully Integrated Offering

- Global Connectivity
- Robust Risk Management
- Automated Trade Reconciliation
- OneLink ™ - Open API
- Mobile trading technology

Platform Overview

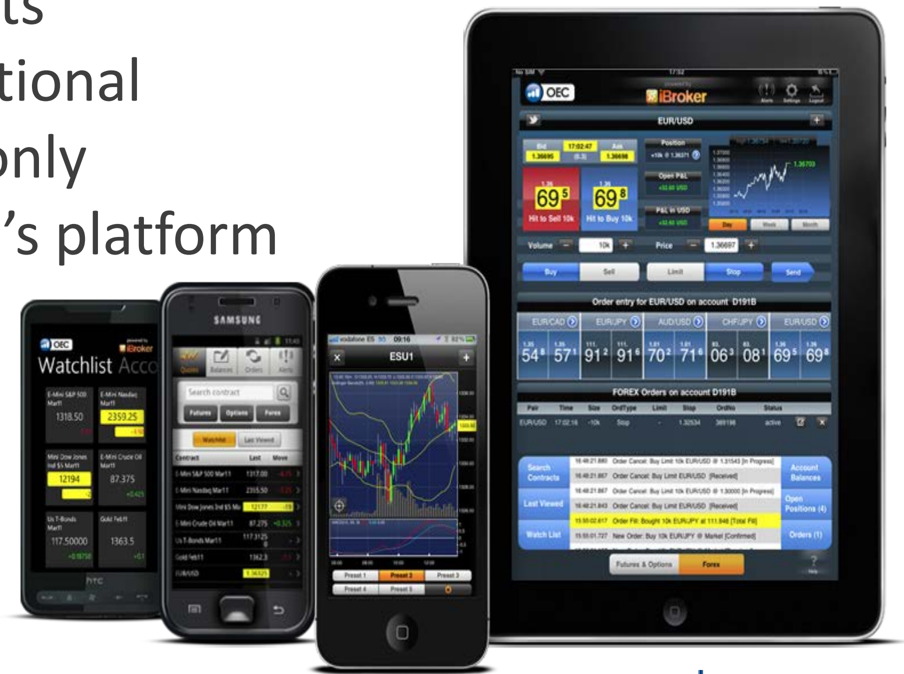
✓ No per contract, monthly or technology fees.

- Real-time quotes
- Robust charting
- Automated trading strategies
- Custom layouts
- Streaming options chains
- Real-time risk monitoring

- **Exchange data fees do apply**

Mobile Trading Application

- Operates on iPad, iPhone, and Android devices
- Monitor and trade account anywhere
- Real-time quotes and charts
- No monthly fees – transactional technology fees only
- Fully-integrated with GAIN's platform
- Available in Spanish
- Price alerts



- **Exchange data fees do apply**

MY ACCOUNT – Client Portal

GAIN supports the technical side of the IB relationship not just with fast execution but with access to data, reporting, and statements.

IB PORTAL

- The main back office tool for IBs is the IB Portal. This tool allows IBs to perform a number of functions, including:
  - Monitor account opening processes for each client
  - Daily payout detail
  - Update commissions, individually or with templates
  - Manage Software subscriptions for clients
  - Download software installs
  - Fully customize all content and links available for white-label
  - Customer's statements
  - Make withdrawal requests

CLIENT PORTAL

- White Label
- View Statements
- Access various reports including Fill and Order reports and statistics

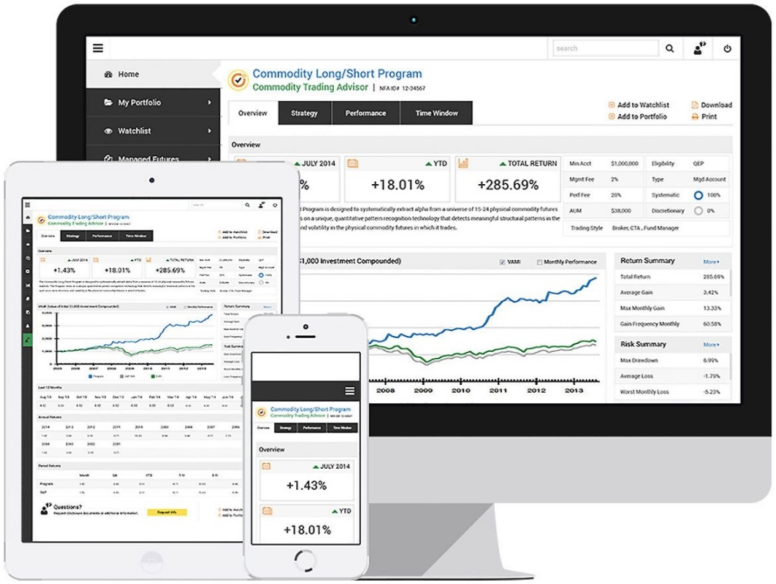
GAIN CAPITAL

Access Commodity Trading Advisor (CTA) performance results and create a hypothetical portfolio of managed futures programs and see how you can diversify a portfolio.

Review the various types of managed futures managers trading a diverse set of products from stock indexes and foreign currencies to agricultural products, metals, and energy.

Our CTA database allows you to:

- **Search managed futures programs**
- **Analyze risk statistics and benchmarks**
- **Hypothetical portfolio builder**
- **Track managers with your Watchlist**
- **Easy-to-read from any device**



GAIN CAPITAL

GAIN Capital – iSystems

iSystems is a futures product at the intersection of online trading and managed accounts. It can be a standalone product to raise new business, or an add-on product for existing clients looking for some added exposure to different trading styles and different markets.

Here are some potential benefits of systems trading:

- ✔ Remove Emotions - Systems trading helps remove the impact of emotional reactions by automating the trade execution and/or signals.
- ✔ Save Time - All systems execute trades directly into your client's GAIN Capital trading account for a no-hassle, hands-off solution.
- ✔ Diversify - Increase the diversification of your overall portfolio by choosing systems that provide exposure to various asset classes and trading styles.
- ✔ View Reports on orders, positions, and statistics

- As a client driven platform customers can gain access to sophisticated trading algorithms, with the tools to monitor and analyze the performance of hundreds of automated trading strategies

- 403 Automated Trading Systems - created by 33 professional developers, tracked in real-time

Contact Information

For more information please contact:

Tom Mitchell or Marty Malone

GFIBTeam@gaincapital.com

312-706-7259

Or visit our website

GAINFutures.com